

ICELAND SEAFOOD INTERNATIONAL HF.
THE ANNUAL GENERAL MEETING OF 18 MARCH 2021

Overview of shareholdings

This overview is provided pursuant to Article 84(4) of Act no. 2/1995 on Public Limited Companies, with a view to provide the shareholders of Iceland Seafood International hf. (the "Company") with an overview of the Company's largest shareholders.

On 31 December 2020, the Company's total issued share capital amounted to ISK 2,674,479,971 nominal value divided into as many shares of one ISK each, there were 595 shareholders and the following were the 10 largest:

Shareholder:	Number of shares, million	Shares in %
Sjávarsýn ehf	290	11%
Nesfiskur ehf	274	10%
FISK-Seafood ehf	274	10%
Jakob Valgeir ehf.	269	10%
Arion Banki hf	179	7%
Lífsverk lífeyrissjóður	128	5%
Frjálsi lífeyrissjóðurinn	121	5%
Birta lífeyrissjóður	108	4%
Stapi lífeyrissjóður	99	4%
Vátryggingafélag Íslands hf	82	3%

On 25 February 2021, the Company's total issued share capital amounted to ISK 2,674,479,971 nominal value divided into as many shares of one ISK each. According to Nasdaq CSD Iceland hf.'s registration, on 25 February 2020 there were 659 shareholders, the following were the 10 largest:

Shareholder:	Number of shares, million	Shares in %
Sjávarsýn ehf	290	11%
Nesfiskur ehf	274	10%
FISK-Seafood ehf	274	10%
Jakob Valgeir ehf.	269	10%
Arion Banki hf	187	7%
Lífsverk lífeyrissjóður	151	6%
Frjálsi lífeyrissjóðurinn	130	5%
Stapi lífeyrissjóður	111	4%
Birta lífeyrissjóður	102	4%
Vátryggingafélag Íslands hf	82	3%

At the shareholders' meetings in the Company, each share shall carry one vote.

Reykjavík, 27 February 2021