

ICELAND SEAFOOD INTERNATIONAL HF.

THE ANNUAL GENERAL MEETING OF 12 JUNE 2019

Overview of shareholdings

This overview is provided pursuant to Article 84(4) of Act no. 2/1995 on Public Limited Companies, with a view to provide the shareholders of Iceland Seafood International hf. (the "Company") with an overview of the Company's largest shareholders.

On 31 December 2018, the Company's total issued share capital amounted to ISK 2,324,565,769 divided into as many shares of one ISK each, there were 289 shareholders and the following were the 10 largest:

Shareholder:	Number of shares, million	Shares in %
Sjávarsýn ehf	248	11%
Nesfiskur ehf	239	10%
FISK-Seafood ehf	239	10%
Solo Holding ehf	209	9%
Jakob Valgeir ehf.	203	9%
International Seafood Holdings S.a.r.l..	122	5%
Arion Banki hf	118	5%
Kvika hf.	97	4%
Frjálsi lífeyrissjóðurinn	89	4%
Akta	89	4%

On 22 May 2019, the Company's total issued share capital amounted to ISK 2,336,344,934 divided into as many shares of one ISK each. According to Nasdaq CSD Iceland hf.'s registration, on 22 May 2019 there were 309 shareholders, the following were the 10 largest:

Shareholder:	Number of shares, million	Shares in %
Sjávarsýn ehfl.	248	11%
Nesfiskur ehf.	239	10%
FISK-Seafood ehf	239	10%
Jakob Valgeir ehf	228	10%
Solo Holding ehf.	209	9%
Frjálsi lífeyrissjóðurinn	104	4%
Arion Banki hf	91	4%
Lífsværk lífeyrissjóður	89	4%
Kvika Banki hf	89	4%
Akta	88	4%

At the shareholders' meetings in the Company, each share shall carry one vote.

Reykjavík, 22 May 2019